

MAINLAND FRANCE

| Pharmacy owners: | |
|---|--------|
| Employed community pharmacists | |
| and community pharmacy managers: | 27 322 |
| - Employed community pharmacists: | |
| - Interim employed community pharmacists: | |
| - Locum pharmacy owners: | |
| - Managers after death of the owner: | |
| - Employees in social pharmacies: | |
| - Managers of social pharmacies: | |
| - Employees in social pharmacies (mines): | |
| - Managers of social pharmacies (mines): | |

Total in mainland France: 52 511



OVERSEAS DEPARTMENTS

Of which: 695 pharmacy owners/769 employees

PHARMACIES: 20 931

Of which: Pharmacies in mainland France: 20 318 Overseas pharmacies: 613



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| Chief pharmaceutical officers: | |
|--|--|
| Interim chief pharmaceutical officers: | |
| Deputy chief pharmaceutical officers: | |
| Delegated pharmacists: | |
| Interim delegated pharmacists: | |

Total in mainland France: 1193



0

(SECTIONS B/E)

 Interim chief pharmaceutical officers: Deputy chief pharmaceutical officers:

Chief pharmaceutical officers: ...

Interim delegated pharmacist:

Total in mainland France: 4066

OVERSEAS DEPARTMENTS

Overseas Clinical biology Pharmacists:

MAINLAND FRANCE

· Delegated pharmacists: ...

| OVERSEAS DELARTHERTS | |
|----------------------------------|----|
| · Overseas wholesale pharmacists | 53 |

PHARMACEUTICAL INDUSTRY

TOTAL: 1246

HEALTHCARE FACILITIES н

(SECTIONS H/E - HOSPITAL PHARMACIES AND SIMILAR)

MAINLAND FRANCE

| Pharmacists in public hospitals & healthcare centres: - Hospital practitioners: - Deputy hospital practitioners (full-time specialist and generalist | 2 483 |
|--|-------|
| - Attachés: | |
| - Contract practitioners (full and part-time): | |
| - Regional hospital practitioners: | |
| Pharmacists in private hospitals & healthcare centres: | |
| - Pharmacy managers (full-time): | |
| - Pharmacy managers (part-time): | 658 |
| - Deputy pharmacists (full-time): | 539 |
| - Deputy pharmacists (part-time): | 494 |
| Pharmacists engaged in various activities*: | |
| - Pharmacists in charge of labile blood products: | |
| - Pharmacists in family planning centres: | 16 |
| - Pharmacists in charge of hygiene: | |
| - Pharmacists in addiction centres: | |
| - Other functions: | 25 |

Total in mainland France **: 7 686



OVERSEAS DEPARTMENTS

 Pharmacists in overseas hospitals and healthcare centres:.....

TOTAL: 7899

HOSPITAL PHARMACIES: 2 339

- Hospital pharmacies in mainland France: 2 274 (including 1 283 private sector and 991 public sector)
- Hospital pharmacies overseas: 65

* Non-exhaustive list of functions

** including pharmacist in charge of radiopharmaceutical medicines and pharmacists working in the fire and rescue services



| Pharmacists responsible for dispensing gases for medical use | 2:648 |
|--|-------|
| Health insurance consulting pharmacists: | |
| Pharmacists attached to mobile care teams: | |
| Pharmacists working in other functions: | 162 |

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 Clinical biology Pharmacists, private sector and others structures :......4041 Clinical biology Pharmacists, public sector:..... . 2719

Total in mainland France: 6760



OVERSEAS DEPARTMENTS

Overseas Clinical biology Pharmacists: ...



TOTAL: 6964

TOTAL: 53 975

TOTAL: 4069

..468

154

47

. 3

....3 060









AS OF JANUARY 1st, 2022





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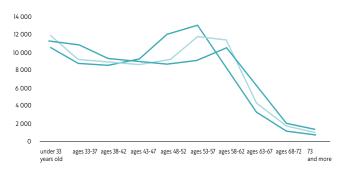
SUMMARY OF DEMOGRAPHIC DATA

DONNÉES GÉNÉRALES

| | pharma sectior | Number of male pharmacists by main section (individuals) in 2021 | | ber of female acists by main n (individuals) in 2021 | pharmac section (i | nber of ists by main individuals) 2021 | Development since 2020 | Number of registered pharmacists by main section in 2021 | | Develop- ment since 2020 |
|-----------|-------------------|---|--------|---|-----------------------|---|---------------------------|--|--------|--------------------------------|
| | | % Men | | % Women | | Share | | | Share | |
| Section A | 11 174 | 44 % | 14 015 | 56 % | 25 189 | 34 % | -1.3 % | 25 193 | 33,5 % | -1.3 % |
| Section B | 1 421 | 36 % | 2 580 | 64 % | 4 001 | 5 % | -0.5 % | 4066 | 5,4 % | -1.1 % |
| Section C | 310 | 47 % | 356 | 53 % | 666 | 1% | -3.1 % | 1 193 | 1,6 % | + 0.9 % |
| Section D | 5701 | 20 % | 22 398 | 80 % | 28 099 | 38 % | +1.6 % | 28 423 | 37,8 % | +1.6 % |
| Section E | 813 | 42 % | 1 124 | 58 % | 1 937 | 3 % | +2.1% | 1 937 | 2,6 % | +2.1% |
| Section G | 2 684 | 40 % | 4 070 | 60 % | 6754 | 9% | -1.4 % | 6760 | 9,0 % | -1.4 % |
| Section H | 1 911 | 26 % | 5 482 | 74 % | 7 393 | 10 % | +2.6 % | 7 686 | 10,2 % | +2.2 % |
| TOTAL | 24 014 | 32 % | 50 025 | 68 % | 74 039 | 100 % | +0,3 % | 75 258 | 100 % | +0,3 % |

ON JANUARY 1ST, 2022

REGISTRATIONS BY AGE GROUP 2011-2016-2021

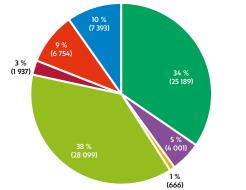


2016 2021

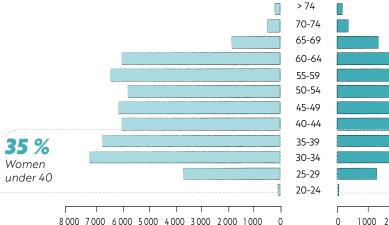
Source: CNOP data, processing by Crédoc. Scope: all pharmacists registered at the French Chamber of Pharmacists (72 042 pharmacists in 2011; 74 441 pharmacists in 2016; 74 039 pharmacists in 2021).

2011

DISTRIBUTION OF PHARMACISTS BY SECTION (INDIVIDUALS)







WOMEN

| | | | 1 | 1EN | | | | | |
|-------|---|------|-------|------------|-------|-------|-------|-------|-------|
| > 74 | | | | | | | | | |
| 70-74 | | | | | | | | | |
| 65-69 | | | | | | | | | |
| 60-64 | | | | | | | | | |
| 55-59 | | | | | | | | | |
| 50-54 | | · | | | | | | | |
| 45-49 | | | | | | | | | |
| 40-44 | | | | | | | | | |
| 35-39 | | | | | 31 | % | | | |
| 30-34 | | | | | | n und | or 40 | | |
| 25-29 | | | | | T ICI | runu | CI 70 | | |
| 20-24 | | | | | | | | | |
| | 0 | 1000 | 2 000 | 3 000 | 4 000 | 5 000 | 6 000 | 7 000 | 8 000 |

respectively).

+ (section A)

61

After a downward trend since 2018. the number of pharmacists in Section C stabilized between 2020 and 2021 (+0.9 %). At the same time, the number of establishments increased slightly in 2021 (+2 %, with 533 establishments) after a steady decline between 2012 (625 establishments) and 2020 (523 establishments).

Source: CNOP, data processing by Crédoc. Scope: all 74 039 pharmacists registered at the French Chamber of Pharmacists in 2021 (individuals).

Source: CNOP, data processing by Crédoc.

AGE AND GENDER DISTRIBUTION

Scope: all 74 039 pharmacists registered at French Chamber of Pharmacists in 2021.

MAIN TRENDS FOR PHARMACY **DEMOGRAPHICS IN 2021**

On January 1st 2022, there were 74 039 pharmacists (+0.3 % compared to the previous year). This number has increased by 2.8 % over the last ten years.

The average age of pharmacists has continued to rise very slowly over the past 10 years, from 46.3 in 2011 to 46.7 in 2021.

While only 9 % of pharmacists were 60 years or older in 2011, they were 16 % in 2021. In 2021, the share of those under 33 years of age represented 15 %, 1 point higher than in 2011 (14 %). Similarly, those under 47 years old represented 51 % of pharmacists in 2021, compared to 47 % in 2011. Thus, in ten years, we see a flattening of the age curve from 33 years old onwards and a lengthening of careers. The highest average ages concern pharmacists in section A (49.8 years) and section G (49.5 years). Pharmacists in sections B and D are the youngest (41.9 and 44.3 years

The population of pharmacists is mainly female (68 %), especially in sections D and H (80 % and 74 % respectively). However the female share in each of these sections decreased by 2 points between 2011 and 2021, going from 82 % to 80 % for Section D and from 76 % to 74 % for section H.

In comparison, the most important share of men is within the wholesale distribution pharmacists (43 %) and the pharmacy owners (44 %).

TRENDS BY SECTION IN 2021

Community pharmacy (owners)

The number of registrations in section A continues to fall in 2021 (-1.3 % compared to 2020, -9.2 % compared to 2011), in relation with the pharmacy network restructuring, for which there is a trend towards consolidation of pharmacies in favor of structures more adapted to the new missions of pharmacists. The number of pharmacies for 100 000 citizens has decreased by 11 % in ten years, it went from 35 in 2011 to 31 in 2021.

Pharmaceutical industry (section B)

The increase observed for several vears in the number of pharmacists in the industry seems to stabilize in 2021 with a slight decrease in the number of registrants in Section B (-1.1 % compared to 2020).

Pharmaceutical wholesale distribution (section C)



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Community pharmacy (employed) and other activities (section D)

After a slight decrease in 2020 (-0.9 %), the number of Section D pharmacists working in pharmacies increases again in 2021 (+1.6 %).

French overseas (section E)

The number of French overseas pharmacists continues to rise in 2021 (+2.1 %, after +1.6 % in 2020 and 2019)

Clinical biology (section G)

The number of facilities continues to increase slightly (4761 clinical biology laboratories, an increase of +0.3 %), while the decline in the workforce continues (-1.4 % in 2021 compared to 2020)

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Healthcare facilities (section H)

Enrollment continues to grow (+2.2 % in 2021), while the number of hospital pharmacies decreases (-2.3 %), both in the public (-1.9 %) and private (-2.7 %) sectors.