

## Community pharmacy (SECTIONS A, D, E)

**PHARMACISTS 55 713**

**MAINLAND FRANCE 53 754**

**Community pharmacy owners 24 596**

**Employed community pharmacists and community pharmacy managers 28 101**

Employed community pharmacists ..... 24 265  
Interim employed community pharmacists ..... 3 591  
Locum pharmacy owners ..... 65  
Manager after death of the owner ..... 22  
Managers of social pharmacies and mining pharmacies ..... 56  
Employed community pharmacists of social pharmacies and mining pharmacies ..... 102

**OVERSEAS DEPARTMENTS**

**Overseas pharmacists working in community pharmacies 1 477**

Community pharmacy owners ..... 705  
Employed community pharmacists ..... 772

**COMMUNITY PHARMACIES 20 502**

**Mainland France 19 887**

**Overseas 615**

## Pharmaceutical industry (SECTIONS B, E)

**PHARMACISTS 4 153**

**MAINLAND FRANCE 4 150**

**Pharmacists in mainland France 4 150**

Chief pharmaceutical officers ..... 467  
Interim chief pharmaceutical officers ..... 368  
Deputy chief pharmaceutical officers ..... 3 112  
Delegated pharmacists ..... 154  
Interim delegated pharmacists ..... 49

**OVERSEAS DEPARTMENTS**

**Overseas pharmacists 3**

**INDUSTRIAL ESTABLISHMENTS 848**

**Mainland France 839**

**Overseas 9**

## Pharmaceutical wholesale distribution (SECTIONS C, E)

**PHARMACISTS 1 229**

**MAINLAND FRANCE 1 170**

**Pharmacists in mainland France 1 170**

Chief pharmaceutical officers ..... 191  
Interim chief pharmaceutical officers ..... 195  
Deputy chief pharmaceutical officers ..... 455  
Delegated pharmacists ..... 286  
Interim delegated pharmacists ..... 43

**OVERSEAS DEPARTMENTS**

**Overseas wholesale pharmacists 59**

**WHOLESALE DISTRIBUTION ESTABLISHMENTS 609**

**Mainland France 568**

**Overseas 41**

## Clinical biology (SECTIONS G, E)

**PHARMACISTS 6 879**

**MAINLAND FRANCE 6 684**

**Pharmacists in mainland France 6 684**

Clinical biology pharmacists, private sector and others structures ..... 3 723  
Clinical biology pharmacists, public sector ..... 2 961

**OVERSEAS DEPARTMENTS**

**Overseas clinical biology pharmacists 195**

**CLINICAL BIOLOGY LABORATORY SITES 4 962**

**Mainland France 4 863**

**Overseas 123**

## Healthcare facilities (SECTIONS H, E – HOSPITAL PHARMACIES AND SIMILAR)

**PHARMACISTS 8 005**

**MAINLAND FRANCE\* 7 780**

**Pharmacists in public hospitals and healthcare centres 4 804**

Hospital practitioners ..... 2 666  
Deputy hospitals practitioners (full-time specialists and generalists) ..... 868  
Attachés ..... 319  
Contract practitioners (full and part-time) ..... 915  
Regional hospital practitioners ..... 36

**Pharmacists in private hospitals and healthcare centres 2 247**

Pharmacy managers (full-time) ..... 662  
Pharmacy managers (part-time) ..... 560  
Deputy pharmacists (full-time) ..... 603  
Deputy pharmacists (part-time) ..... 422

**Pharmacists engaged in various activities\*\* 160**

Pharmacists in charge of labile blood products ..... 30  
Pharmacists in family planning centres ..... 8  
Pharmacists in charge of hygiene ..... 44  
Pharmacists in Centers for Support, Care and Prevention in Addictology (CSAPA) ..... 56  
Other functions ..... 22

\* Including pharmacists working in fire and rescue services as well as radiopharmacists.

\*\* Non-exhaustive list of functions.

**OVERSEAS DEPARTMENTS**

**Overseas hospital pharmacists 225**

**HOSPITAL PHARMACIES 2 258**

**Mainland France 2 188**

**Overseas 70**

## Other pharmaceutical activities (SECTION D)

**PHARMACISTS 1 057**

**Pharmacists responsible for dispensing gases for medical use 674**

**Expert pharmacists working in the national health insurance fund 211**

**Pharmacists attached to mobile care teams 120**

**Pharmacists working in other functions 52**

# Summary of demographic data



## PANORAMA 2023



See all of our demographic data



# Summary of demographic data AS OF JANUARY 1<sup>ST</sup>, 2024

## MAIN TRENDS FOR PHARMACY DEMOGRAPHICS IN 2023

### GENERAL DATA

	Number of male pharmacists by main section (individuals) in 2023		Number of female pharmacists by main section (individuals) in 2023		Number of pharmacists by main section (individuals) in 2023		Change since 2022	Number of registered pharmacists by main section in 2023		Change since 2022
	Men (%)	Women (%)	Share (%)	Share (%)						
Section A	10 835	44,1 %	13 761	55,9 %	24 596	33,1 %	-1,3 %	24 596	32,6 %	-1,3 %
Section B	1 407	34,5 %	2 670	65,5 %	4 077	5,5 %	1,5 %	4 150	5,5 %	1,7 %
Section C	291	46 %	342	54 %	633	0,9 %	-1,9 %	1 170	1,5 %	-3 %
Section D	6 131	21,4 %	22 655	78,6 %	28 786	38,8 %	2,1 %	29 158	38,6 %	2,3 %
Section E	820	41,9 %	1 139	58,1 %	1 959	2,6 %	2,4 %	1 959	2,6 %	2,4 %
Section G	2 638	39,5 %	4 041	60,5 %	6 679	9 %	0,2 %	6 684	8,9 %	0,2 %
Section H	1 979	26,4 %	5 510	73,6 %	7 489	10,1 %	0,6 %	7 780	10,3 %	0,4 %
<b>TOTAL</b>	<b>24 101</b>	<b>32,5 %</b>	<b>50 118</b>	<b>67,5 %</b>	<b>74 219</b>	<b>100 %</b>	<b>0,6 %</b>	<b>75 497</b>	<b>100 %</b>	<b>0,6 %</b>

### REGISTRATIONS BY AGE GROUP 2013-2018-2023



Source: CNOP, data processing by EY. – Scope: All pharmacists registered at the French Chamber of Pharmacists (72 674 pharmacists in 2013 ; 74 115 pharmacists in 2018 ; 74 219 pharmacists in 2023)

As of January 1, 2024, there are 74 219 pharmacists registered with the Order (+0,6 % compared to January 1, 2023). This figure has increased by 1,8 % over the past ten years. The average age of pharmacists has remained stable over 10 years, going from 46,6 years in 2013 to 46,5 years in 2023.

As a consequence of longer careers, the number of pharmacists aged 60 and over has increased from 12 % in 2013 to 19 % in 2023. During the same period, the proportion of those under 35 years old stands at 23 %, which is 1 percentage point more than in 2013 (22 %). Similarly, those under 50 represent 60 % in 2023, compared to 56 % in 2013. Thus, over ten years, there has been a flattening of the age curve from the age of 40 and an extension of careers.

The highest average ages are found among medical biology pharmacists (49,5 years) and pharmacy owners (49,2 years). Pharmacists are youngest in sections B and D (42,1 years and 44,6 years, respectively).

The population of pharmacists is predominantly female (68 %), especially in sections D and H (79 % and 74 %, respectively). It is worth noting that the proportion of women in these sections has decreased by 3 and 2 percentage points, respectively, between 2013 and 2023, going from 82 % to 79 % for section D and from 76 % to 74 % for section H.

In comparison, the highest proportion of men is found among wholesale distribution pharmacists (46 %) and pharmacy owners (44 %).

#### SECTION A

##### Community pharmacy owners

The number of registrations in section A continues to decline in 2023 (-1,3 % compared to 2022, -10,7 % compared to 2013). This decrease is mainly due to the restructuring of the pharmacy network.

#### SECTION B

##### Industrial pharmacists

The number of pharmacists in the industry continues to grow in 2023 with 4 150 registrations, an increase of 1,7 % compared to the previous year. The number of industrial establishments has increased by 5,4 %

#### SECTION C

##### Wholesale distribution pharmacists

The number of pharmacists in section C declines in 2023 (-3 % over one year). Despite this decrease, the number of wholesale distribution establishments has accelerated its growth, increasing by 4,8 % after a period of decline between 2013 and 2020.

#### SECTION D

##### Employed community pharmacists and other practitioners

In 2023, the number of pharmacists in section D continues to grow (+2,3 %). It is also noteworthy that the number of interim pharmacy pharmacists continues to increase : +15,7 % between 2022 and 2023 after a rise of 5,4 % between 2021 and 2022.

#### SECTION E

##### Pharmacists in overseas departments

The number of overseas pharmacists increases in 2023 (+2,4 % compared to 2022) after a decrease in 2022 for the first time in ten years.

#### SECTION G

##### Clinical biology pharmacists

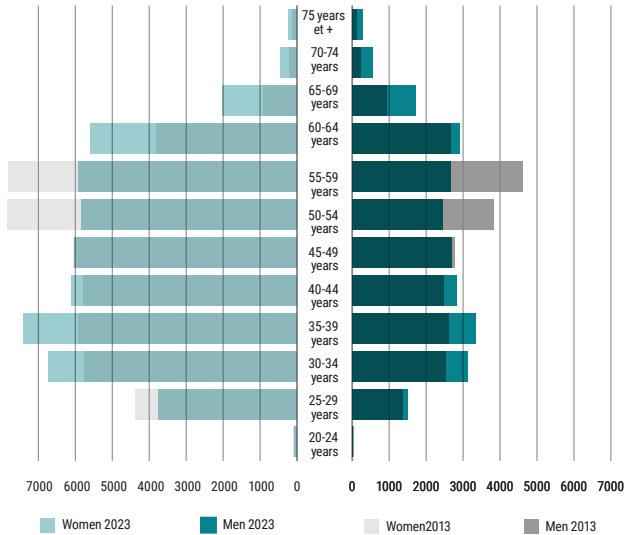
The number of structures increases in 2023 (4 863 medical biology laboratory sites), while the number of registered pharmacists increases slightly (+0,2 % in 2023 compared to 2022).

#### SECTION H

##### Hospital pharmacists

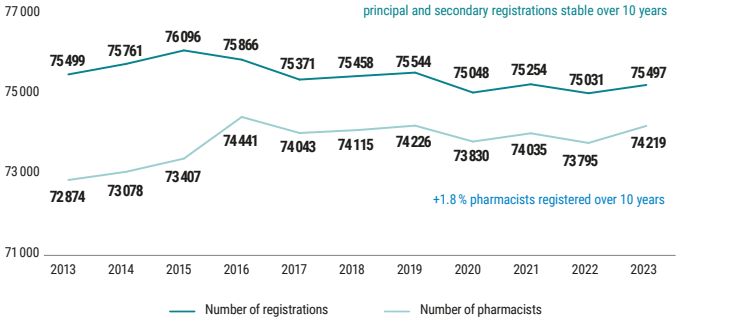
The workforce continues to grow (+0,4 % in 2023), while the number of PUI (Pharmacy Units in Healthcare Institutions) decreases (-1,7 %), both in the public sector (-0,1 %) and in the private sector (-3 %). This decrease in the number of PUI is explained by the merging or consolidation of hospital structures.

### AGE AND GENDER DISTRIBUTION



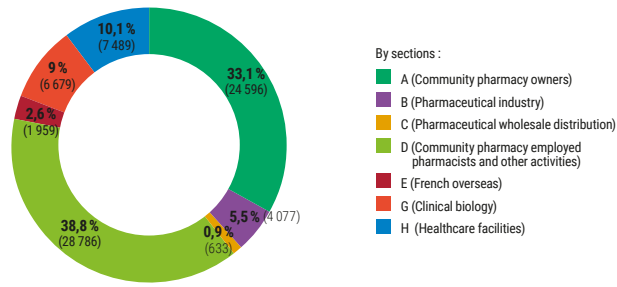
Source: CNOP, data processing by EY. – Scope: All of the 74 219 pharmacists registered at the French Chamber of Pharmacists in 2023.

### NUMBER OF REGISTRATIONS AND PHARMACISTS REGISTERED AT THE FRENCH CHAMBER OF PHARMACISTS OVER THE PAST TEN YEARS



Source: CNOP, data processing by EY. – Scope: Evolution of the number of pharmacists registered at the French Chamber of Pharmacists and the number of principal and secondary registrations over the ten past years. – Note: The chart has been created with an actualized database of the ten past years. The figures can slightly vary from previous editions.

### DISTRIBUTION OF PHARMACISTS BY SECTION (INDIVIDUALS)



Source: CNOP, data processing by EY. Scope: All of the 74 219 pharmacists registered at the French Chamber of Pharmacists in 2023.